



IS PLEASED TO ANNOUNCE SOME EXCITING
NEWS ABOUT INVESTING INTO THE
COMMERCIALIZATION OF



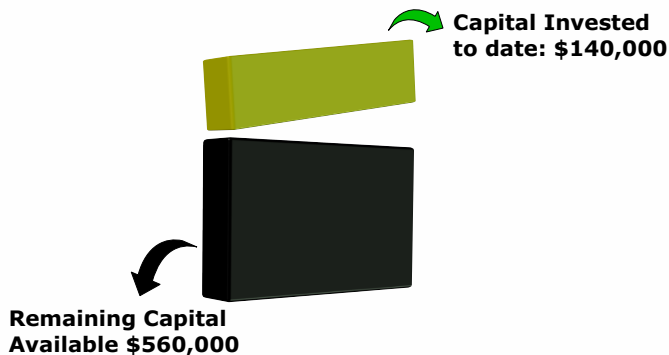
We're raising \$700,000 for 13% of the company at \$0.25 per share. All shares are Class B common voting shares, with the management team holding 87% of the outstanding shares. The investment qualifies for EBC/BC 30% tax credit.

Shares Outstanding: 19,108,984
Private Placement: 2,800,000 shares
Price Per Share: \$0.25
Aggregate Raise: \$700,000
Initial Capital Raise Start Date: Sept. 6, 2012

Minimum Investment: \$5,000

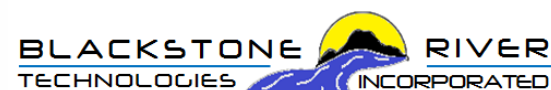


Current Private Placement Offering



QUICK FACTS

DEAL TYPE:	ISSUANCE OF
SEED Capital Financing	COMMON SHARES
BC Tax Credit Available:	30% of invested amount
BC Equity Authorization:	\$700,000
Share Price:	\$0.25
Minimum Share Purchase	20,000 Shares Class B Voting
Exempt Offering:	Accredited Investor(s)
Issuer:	Blackstone River Technologies Inc.
Issuance:	New Issue Treasury Shares
Restrictions:	No current Market for the Shares
Closing:	on or before March 1, 2019
Dividend:	Dividend expected
Location:	British Columbia
Currency:	Canadian
Hold Period:	5 years
Current Issued and Outstanding:	19,108,984 Common Shares
Debt:	No long-term debt



What We Are
Offering as an
Investment

Technology **\$250,000**

Programming
Engineering
Mobile Application
Third Party Integration

Assembly **\$160,000**

Equipment
Inventory

**Marketing and User
Acquisition** **\$120,000**

Scale User Base to 10,000 plus
Scale Merchant Advertisers Database to
1000 plus

**Business and Legal
Administration** **\$170,000**

Overheads
Personnel



Use of
Proceeds

- Blackstone River Technologies Inc. (BRT) has received Eligible Business Corporation (EBC) Status under section 28.2 of the Small Business Venture Capital Act.
- The EBC status is an investment option designed to promote capital investments in early stage companies and is established under the Investment Capital Programs offered by the Investment Capital Branch from the Province of British Columbia, Canada.
- This program is ideal for investors that want to be actively involved in the growth of small business throughout BC, and offers companies the same benefits as a Venture Capital Corporation (VCC).



What Qualifies Us as an Investment?

- Investors may now receive a 30% tax credit for every dollar they invest in BRT, which entitles them to a 30% tax deduction off of their personal or corporate tax return.
- This gives the investor a great tax saving and a low cost investment stake in a dynamic new multimedia distribution company with a high potential for excellent capital gains profits.
- Investors may claim up to \$60,000 in EBC tax credits per year on a \$200,000 maximum investment that can be carried back to a prior year if purchased within the first 60 days of the year, or carried forward for future years.
- Investments may be a little as \$5,000
- Class B Common Voting Shares issued



What Does the Investor Receive?

BRT Investment	\$5000	\$25,000	\$100,000	\$200,000 (max)
EBC Tax Credit (30%)	\$1,500	\$7,500	\$30,000	\$60,000
BRT Class B Common Voting Shares	20,000	100,000	400,000	800,000

How a BRT investor qualifies for the 30% EBC refundable Tax Credit.

If you are British Columbia resident or Corporation, we will assist you in completing the EBC Share Purchase Report with your cash payment, that can be made from regular account. BRT will issue the investor a common share allotment from our corporate legal representative. BRT will then complete the Tax Credit Application and forward it with the Share Purchase Report to the Province of BC Equity Capital Branch who will in turn, issue Tax Credit Certificates directly to the shareholder investor.

Claiming the Tax Credit

A shareholder, either as an individual as referred to in section 2(1), or Corporation Section 2(2) of the Income Tax Act (BC), attaches the credit certificate to their income tax return T1 or T2 (Corp) and files it with the Canada Revenue Agency (CRA) for the taxation year stated. The amount claimed is applied toward payment of all income tax amounts due to the CRA with any excess refunded directly to the individual. **

Please Note:

This is for people who are accredited investors as laid out in the BC Securities Act.

* Investment in EBC Corporations must be minimum 5 year duration

** Corporate tax credits are non-refundable



Investor

How does investing in Blackstone produce a tax advantage?

Approved as an **Eligible Business Corporation** ("EBC"). This investment option is available for friends and family or sophisticated investors.

Under this program Blackstone is allowed to accept investments directly from investors and is able to pass on a 30% refundable tax credit.

Why is it profitable to invest in Blackstone?

The example below illustrates the returns on a \$5,000 minimum investment.

Example



Investors Receive a Tax Advantage

Original Investment (for every)	\$5,000
EBC Tax Refundable Credit (30%)	1,500
Net Cost of Investment	3,500
Dividend average over 5 years of 30% *	1,500
Effective dividend rate (1,400/3,500)	42.85%

Where else can you invest \$5,000, be guaranteed a tax refundable credit of \$1,500 by the provincial government and earn 42.85% annually over 5 years?

* Applicable only for Seed Capital Investment (5yrs)	2019	2020	2021	2022	2023
Projected Dividend Rate	0%	20%	35%	45%	50%
**Projected Dividend Payout	\$0	\$1,000	\$1,750	\$2,250	\$2,500
Blackstone Projected Revenue	\$209,750	\$1,065,750	\$2,624,500	\$4,707,000	\$7,354,500

** Note: Dividend payouts are dependent on the earnings of Blackstone and are not guaranteed

We encourage you to carefully consider the benefits of this program as these opportunities are a rare find in today's economy.

Blackstone River Technologies Inc.'s business is focused around an innovative product: YFiChannel-Let's Connect®, a unique device broadcasting multimedia content to consumers with Wi-Fi enabled smart devices in a reliable, quick and efficient manner.



What do we do?

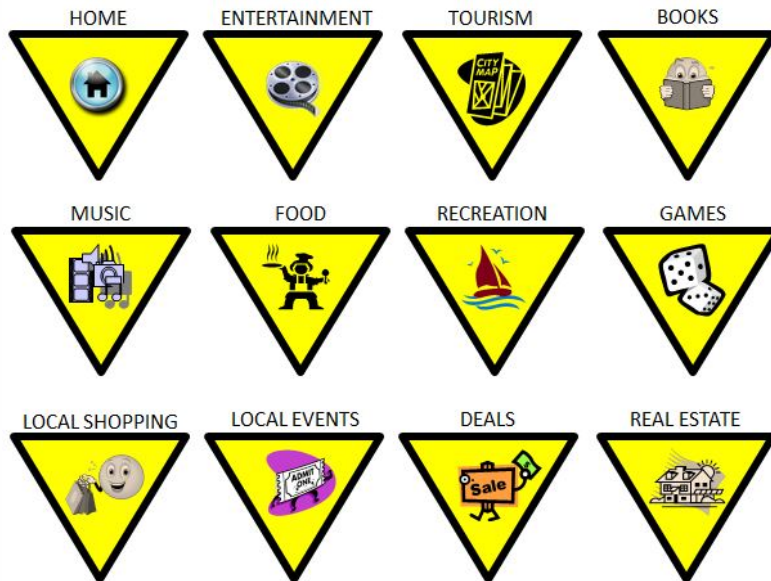


YFiChannel-Let's Connect® broadcasts via standard WiFi signals to smart devices such as the Apple iPhone, Apple iPad, PC tablets or laptop computers as well as Android powered devices



The Product

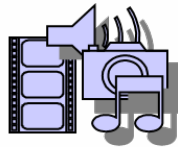
Initial Market
Vancouver/Seattle
Corridor



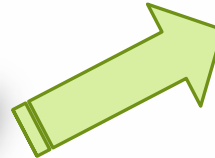
Connection by a consumer to our YFiChannel-Let's Connect® Broadcaster is completely free of charge

Video Production
\$250 to \$1500

Each new video ad



Rental/Lease of unique
YFi Channel device
\$150 to \$300 per month



Restaurants
Shopping Districts
Hotels - Motels
Local Business
National Advertisers

Advertising
\$30 to \$600 per month

How YFiChannel.com Makes Money



- As an Internet Service Provider
- License fee from Support Agencies

The motorcoach, travel, and tourism industry is growing. Motorcoach operators are offering free onboard amenities including Wi-Fi and 110 volt electric plug-ins.

Motorcoaches are poised for some exciting changes and expansion. Still wrenching itself from under the weight of unflattering stereotypes of the bus and its customers, the motorcoach industry affords unlimited creativity and challenge as it seizes the opportunities of a marketplace only recently freed from regulation and branches out to new types of customers and services.



Overview of Marketplace

Research by the respected ABA* Foundation states:

The motorcoach travel and tourism generates as many as 1.4 million jobs in communities across the United States, paying over \$62 billion in wages and benefits.

U.S. Travel Association reports:

Direct spending in the U.S. by domestic and international travelers was up nearly 4% in 2013 to \$880 billion dollars.

**American Bus Association*

2014 - Motorcoach industry

United States and Canada: 3,628 companies

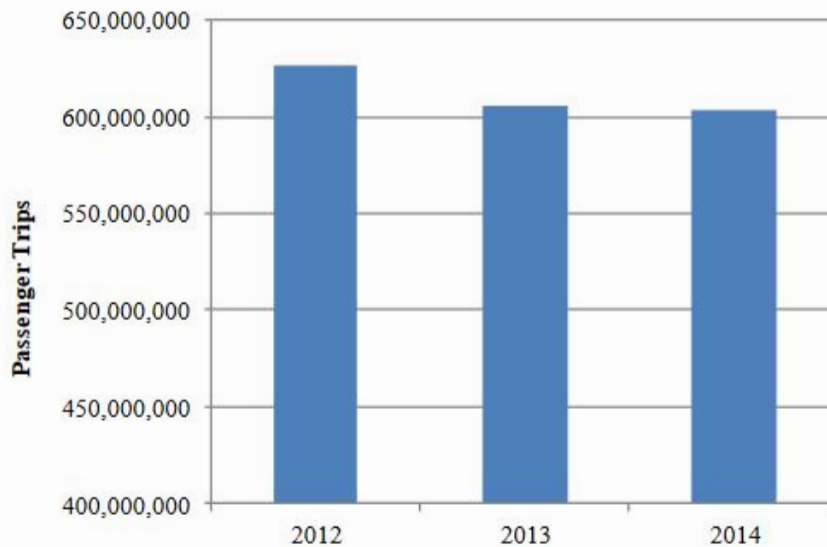
Total motorcoaches: 32,825

Total passenger trips: 603 million



Canada and USA Motorcoach and Tour Company Industry

Passenger Trips over Three Years



CURRENT PILOT PROGRAM

Vancouver to Seattle / Seattle to Vancouver
OPERATED BY QUICK SHUTTLE, DELTA BC

CONTENT

- Content placed into the YFiChannel-Let's Connect device can be custom specific to local areas
- Several categories for the passengers to choose from
- Passengers do not need an "APP" to view contents provided by YFiChannel-Let's Connect

Driving force behind Content

- Increase Viewership/Ridership
- Sustaining Viewership

TECHNICAL CHARACTERISTICS

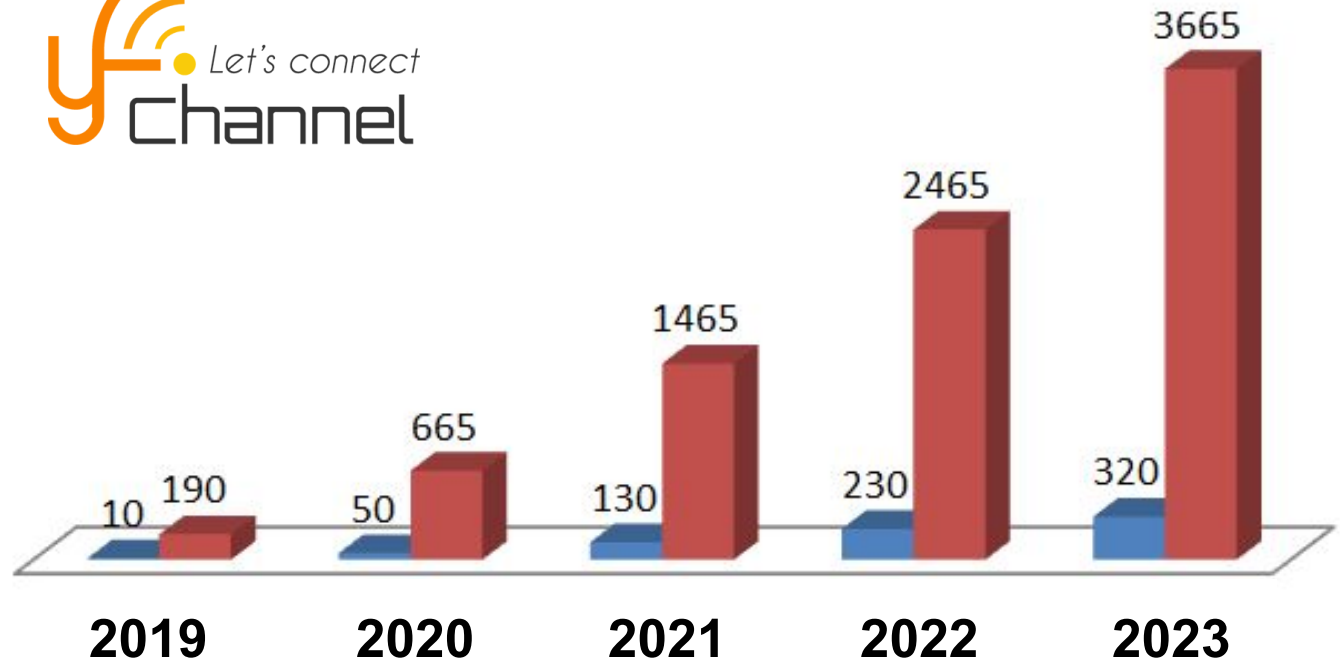
- Transmission of WiFi signal can be up to 1Km depending on antenna size and location
- YFiChannel updates content information via direct connect/wireless connection to portable pc or broadband connection from Internet provider
- YFi Channel device has built in flash memory up to 500GB



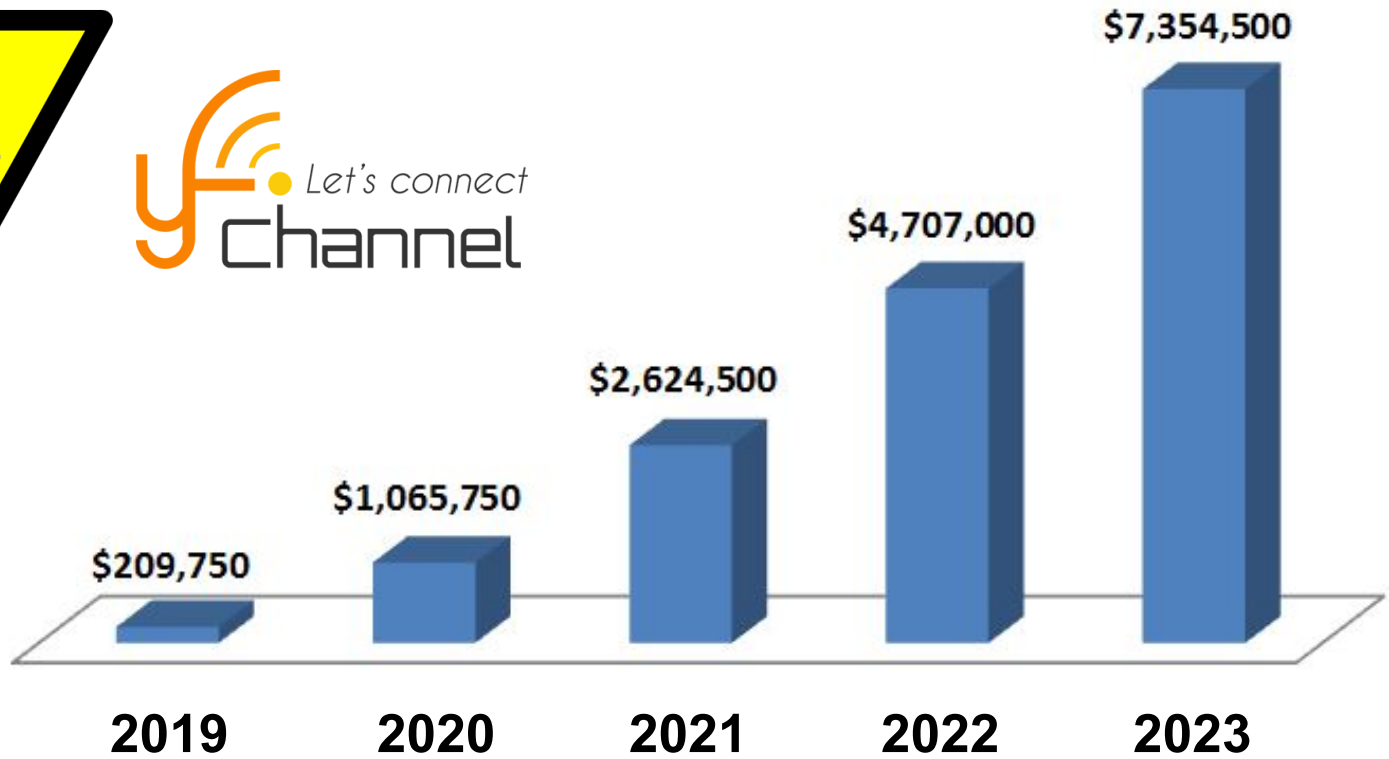
- Over 120,000 passenger trips per year
- YFiChannel-Let's Connect units installed in 10 Quick Shuttle coach buses
- One way travel time up to 4 hours
- Passengers are passing their travel time with infotainment which is provided by YFiChannel-Let's Connect
- Passengers connect through their personal smart device via its Wi-Fi connection (smart phone, tablet, PC or iPad)
- No data plan is required by the passenger
- Completely free of charge to connect to YFiChannel-Let's Connect
- Quick Shuttles operates 365 days per year
- Projected advertising revenue generated over \$1M per year

Projected User Base

■ Buses ■ Advertisers



Projected Revenue



YFiChannel® LOCATIONS

Transportation

- Buses; tour type and waiting areas
- Rail and waiting areas
- Airplane and waiting areas

Supermalls

- Food court area
- Lounge area

Hospital

- Waiting areas
- Patient room infotainment

Government Buildings

- Lounge areas
- Lobby

Large Corporations

- Lounge areas

Recreational facility

- Lounge areas

Dormitory entertainment or infotainment



Other Market
Opportunities



Management Team



Darrell Cho, President

Experience in working with key decision makers and negotiating contracts that brings in large sales

Over 25 years' experience in operations of electronic distribution and marketing companies for the high-tech industry

Dennis Cho, VP Operations

Over the past 35 years he has gathered experience from a diverse range of managerial, educational and operational positions in Canada

Familiar with a broad range of operations from logging, mining, advertising, insurance, telecommunications and security

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Contact Information

Please contact us to accommodate your requests and answer any questions